

# Southwestern University

## Estate Intention Letter

Dear President Burger:

I/we desire to provide for the future well-being of Southwestern University through a provision in my/our estate plans, and with this letter I/we are informing Southwestern University of my/our plans. I/we understand that my/our plans can be revoked or modified by me/us at any time.

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Name	Date of Birth	Name	Date of Birth
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Address, City, State, Zip code

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Home Phone	Mobile Phone	Email(s)
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This letter signifies my/our intention to keep in force in my/our plans a gift of approximately \$ \_\_\_\_\_ to support \_\_\_\_\_ (purpose).

I/we have made a provision to leave a legacy to Southwestern University through my/our:

Will             Retirement Plan or IRA             Other \_\_\_\_\_  
 Living Trust         Life Insurance Policy

Understanding that my/our gift intention is completely revocable, I/we will inform you should I/we change our intent toward the University or should the dollar value of my/our estate's potential donation significantly increase or decrease. I/We hope that our charitable intent will inspire others to contribute to Southwestern University.

\_\_\_\_\_ Please include me/us as member(s) of the **1840 Society** with the opportunity to participate in the various special programs available to members. I/We approve of our names to be listed in University publications and/or on the University website, without any dollar amounts, as a motivation for others to leave a future gift to benefit Southwestern University.

\_\_\_\_\_ I/we do not wish to be member(s) of the **1840 Society**. Do not include my/our names in the rosters of members of the **1840 Society** or University Honor Roll of Donors.

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Signature	Date	Signature	Date
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rev. July 2016